Act4Advisors

Allied Financial Software, Inc.

ACT! by Sage

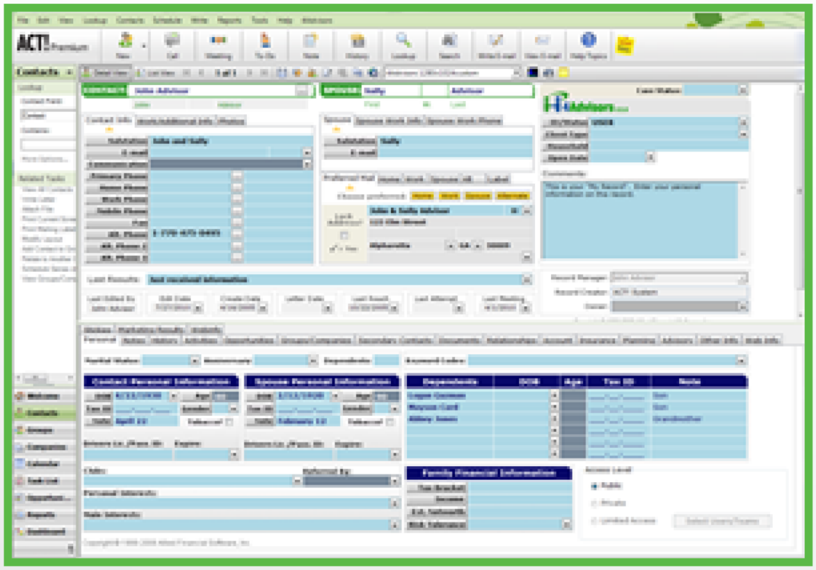
Certified Consultant

PLATINUM

Your critical information, all in one place!

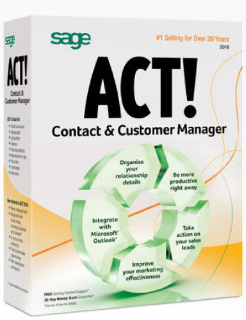
Manage your relationships and stay on target of your goals.

Act4Advisors is a custom ACT! database and design specifically for financial services professionals. With our experience in financial services and ACT!'s experience with contact management, we have designed Act4Advisors with the needs of most financial professional's in mind.



Customized Features Includes:

- Personal Data Fields - (DOBs, Family Information, SSNs, Drivers Licenses, additional Phone Numbers and Address Fields, etc.)
- Track various levels of Suspects and Prospects.
- Service and Marketing Campaigns.
- Insurance Policies and Accounts.
- Suitability and Compliance built in.
- Track Birthdays, Anniversaries, and other important dates.
- Interfaces to third party products and so much more.



Client, Contact and Office Management For:

for *Financial Planners*
Investment Advisors
Insurance Professionals

Call - 800.831.7636 or visit website - www.act4advisors.com